



TAMBULI Weekly Newsletter

The Official e-Newsletter of the
Federation of Philippine Industries

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1. FPI Supports Launch of the 2025 Tatak Pinoy Summit – 02 December 2025

The Department of Trade and Industry (DTI) officially unveiled the **Tatak Pinoy Strategy (TPS)** at the **Launch of the Tatak Pinoy Program** last December 02, 2025. The TPS is the Philippines' first national industrial policy institutionalized through law ([Memorandum Circular No. 104](#)).



FPI Members featured in Tatak Pinoy Launch

STEEL ASIA
TIBAY NG PILIPINO

SteelAsia is the country's flagship steel manufacturer and one of the largest producers in Southeast Asia, with four rebar mills across the archipelago and a combined capacity of 2.4 million tons per year with steel facilities in Bulacan, Batangas, Cebu, and Davao City.

Recently, SteelAsia became the first Philippine company to export steel bars and has shipped a total of 87,000 metric tons to Canada as of January 2023. SteelAsia has also become a global benchmark for producing steel with the lowest CO2 emissions in the world, putting the Philippines at the forefront of the development of Green Steel Internationally. With plans to build new facilities that could avoid seven (7) million tons of CO2 per year, SteelAsia's green steel methodology involves a combination of recycling and renewable energy.

Learn more about them here: www.steelsasia.com

REPUBLIC
A CRH-ABOTIZ COMPANY

Founded in 1955, Republic Cement has been a partner in the Philippines' transformation for 70 years as a building materials company and a contributor to nation-building. With five strategically located plants and a blending station, it has a total cement capacity of 9.7 million tonnes per annum.

Backed by the global expertise of CRH, Republic Cement is a diversified Filippine business conglomerate recognized as one of the best-managed organizations in the country and in Asia.

Learn more about them here: www.republiccement.com

ACTURING

DEFENS

ARMSCOR
GLOBAL DEFENSE, INC.

Armscor Defense, Inc. is the Philippines' oldest and largest manufacturer, tracing its roots to Squires Slingboards. Under the leadership of Don Celso Tuason and now operating a facility in Marikina City, with evolving technology, Armscor is determined to compete globally.

Armscor employs more than 2,000 Filipinos and produces guns, rifles, and ammunition and exports products, making it one of Southeast Asia's most significant players in the global small-arms market. Bringing the REST of the WORLD.

Learn more about them here: www.armscor.com

INDUSTRIAL INPUTS

CHEMREZ
TECHNOLOGIES

Chemrez Technologies Inc. is a member of D&L Industries, Inc., the manufacturing, marketing, and distribution of chemicals and additives – serving the requirements of various industries.

Chemrez uses sustainable sources to produce high quality products that are safe for the environment and provide continuous opportunities.

Learn more about them here: www.chemrez.com

INDUSTRIAL INPUTS

BOYSEN
Boysen Philippines, Inc. (PPBI) is the largest paint company in the Philippines. Founded in 1953, it has been ranked the 51st largest paint company in the world and the 22nd largest paint company in Asia by sales.

Boysen is the lead company in a group that includes a construction manufacturing facilities, and an industrial facility. The company's mission is to provide Filipino consumers with high quality house paints in a safe and environment friendly manner.

Learn more about them here: www.boysen.com.ph

CEMENT, STEEL, AND CONSTRUCTION MATERIALS

dti BAGONG PILIPINAS

TATAK PINOY PROUDLY FILIPINO

STEEL ASIA
TIBAY NG PILIPINO

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Learn more about them here: www.steela.com

[DTI Tatak Pinoy](#) [@dtitatakpinoy](#) [www.dti.gov.ph](#)

CEMENT, STEEL, AND CONSTRUCTION MATERIALS

dti BAGONG PILIPINAS

TATAK PINOY PROUDLY FILIPINO

REPUBLIC @ 70
Dito na sa may
KATIBAYAN!
REPUBLIC CEMENT

REPUBLIC
A CRH-ABOITIZ COMPANY

Founded in 1955, Republic Cement has been a partner in the Philippines' transformation for 70 years as a building materials company and a key contributor to nation-building. With five strategically located plants and one grinding station, it has a total cement capacity of 9.7 million tonnes per annum.

Backed by the global expertise of CRH, Republic Cement is a diversified Filipino business conglomerate recognized as one the best-managed organizations in the country and in Asia.

Learn more about them here: www.republiccement.com

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CHEMICALS AND INDUSTRIAL INPUTS

dti  **TATAK PINOY**
PROUDLY FILIPINO



The No. 1 PAINT

Pacific Paint (Boysen) Philippines, Inc. (PPBPI) is the largest manufacturer of architectural coatings in the Philippines. Founded in 1953, it has steadily grown and in 2009 was ranked the 51st largest paint company in the world by Coatings World and the 22nd largest paint company in Asia by the Asia Pacific Coatings Journal.

Pacific Paint is the lead company in a group that includes a tank farm facility, resin and emulsion manufacturing facilities, and an industrial / automotive paint company. The company's mission is to provide Filipinos with the best value in premium quality house paints in a safe and environmentally responsible manner.

Learn more about them here: www.boysen.com.ph

 DTI Tatak Pinoy  @dti.tatakpinoy  www.dti.gov.ph

CHEMICALS AND INDUSTRIAL INPUTS

dti  **TATAK PINOY**
PROUDLY FILIPINO



CHEMREZ
TECHNOLOGIES

Chemrez Technologies Inc. is a member of D&L Industries, after the latter diversified into the manufacturing, marketing, and distribution of colorants, various chemicals, and additives – serving the requirements of the plastic, paint and ink industries.

Now, Chemrez uses sustainable sources to produce high quality ingredients in helping preserve the environment and provide continuous livelihood to Filipino communities.

The products of Chemrez have reached many corners of the globe through their advanced, reliable and efficient manufacturing facilities, and a strong workforce of professional formulators and scientists, creating a more sustainable environment today and for future generations.

Learn more about them here: www.chemrez.com

 DTI Tatak Pinoy  @dti.tatakpinoy  www.dti.gov.ph

DEFENSE MANUFACTURING

dti **TATAK PINOY**
Proudly Filipino

RIA DEFENSE

ARMSCOR
GLOBAL DEFENSE, INC.

Armscor Global Defense, Inc. is the Philippines' oldest and largest firearms and ammunition manufacturer, tracing its roots to Squires Bingham & Co. in 1941 under the ownership of Don Celso Tuason and now operating a modern, ISO 9001-certified facility in Marikina City, with evolving technologies such as robotics and automation to compete globally.

Today, ARMSCOR employs more than 2,000 Filipinos and produces a full line of pistols, revolvers, rifles, and ammunition and exports Philippine-made defense products, making it one of Southeast Asia's most significant privately owned player in the global small-arms market. Bringing the BEST of the PHILIPPINES to the REST of the WORLD.

Learn more about them here: www.armscor.com

[DTI Tatak Pinoy](#) [@dtitatakpinoy](#) [www.dti.gov.ph](#)

The DTI-Tatak Pinoy Strategy Office is tasked with advancing the Tatak Pinoy Strategy of [RA No. 11981](#)—the country's first national industrial policy institutionalized through law, designed to drive innovation and competitiveness in domestic industries.
- https://web.facebook.com/DTI.TatakPinoy/?_rdc=1&_rdr#.

2. DWIZ interview: Exposing graft, rice smuggling, and the threat to Philippine industries – By: FPI CE, Dr. Jesus Lim Arranza

I was invited as a guest commentator on DWIZ News TV this Sunday. During my discussion with news anchor Drew Nacino, we delved deeply into the pervasive and systemic graft and corruption within the government. I referred to these corrupt officials using a striking Filipino phrase—“matatapang ang apog”—and emphasized that they are perpetrating the gravest crimes against the Filipino people.

I asserted that administrative and criminal charges should be filed against these corrupt officials. However, I cautioned that haste makes waste; the cases must be airtight and thoroughly studied to ensure that they lead to conviction and imprisonment.

I was asked to respond to former Rep. Zaldy Co's accusations implicating the First

Lady in rice smuggling. I noted that when a person feels cornered, they often resort to attacking. There's a saying that when your back is against the wall, the best defense is a strong offense. That's what Zaldy Co is now doing. Furthermore, I emphasized that Zaldy Co's claim of having gained nothing from the corruption he initiated is greatly unbelievable. The Civil Aviation Authority of the Philippines has identified a total of 13 aircraft, which include planes and helicopters, worth approximately P4.7 billion, registered under his companies such as Misibis Aviation, Hi-Tone Construction Development Corp., and QM Builder.

During our discussion on rice smuggling, I explained that this is a longstanding issue in which I played a role in identifying the

kingpin of rice smuggling in the Philippines. In one of the Senate hearings, my testimony revealed that Davidson Bangayan is the same individual as David Tan, the suspected leader of a major rice-smuggling syndicate, which led to Tan's prosecution. Authorities should monitor him closely and investigate those linked to him, as I am still curious about what happened to the rice-smuggling case against Bangayan, also known as David Tan. Why don't you look for this guy?

How can Zaldy Co connect the First Lady or the President to rice smuggling? I can confirm that President Marcos is actively combating smuggling. One notable instance involves the illegal importation of palm olein, which unscrupulous traders

have been bringing into the country duty- and tax-free, falsely claiming it's intended for animal feed production. This issue was brought to light by the Coconut Oil Refiners Association (CORA), where I serve as the lifetime president. Additionally, former House Ways and Means Committee Chair Joey Salceda has highlighted that the government has lost approximately P45 billion in taxes and duties due to these illegal imports over the past six years. Armed with documents provided by my CORA members, I wrote to President Marcos seeking assistance from Malacañang. (Continue reading: <https://businessmirror.com.ph/2025/12/03/dwiz-interview-exposing-graft-rice-smuggling-and-the-threat-to-philippine-industries/>)

3. Barges are sometimes better than ships - By: Ernesto M. Ordoñez

MANILA, Philippines — When we think of transporting agricultural goods to a separate island, we think of ships. But in many cases, barges are far better in our archipelago, says Danilo Fausto, president of the Philippine Chamber of Agriculture and Food, Inc. (PCAFI).

Fausto is a finance expert, a very successful grower of livestock and crops, and has shown exceptional leadership. He led PCAFI so well that it now has 52 different agriculture subsectors. When asked to explain why barges are critical to agriculture, Fausto said the following:

Our terrain

"The fundamental problem of Philippine agriculture is geography. While economists call for trade liberalization and increased competitiveness for our agriculture sector, they seem to fail to consider that we don't have a level playing field in order to compete effectively.

"Our Asean (Association of Southeast Asian Nations) neighbors and trading partners have contiguous land areas, except Indonesia. The Philippines is a nation separated by 7,641

islands, with 2,000 islands that are inhabited and 5,000 islands more to be named.

"To be competitive, we submit that we need to connect these islands together to reduce costs and solve logistics and supply chain problems, not by the costly roll-on roll-off ship (ro-ro) that can accommodate around 10 to 15 delivery trucks as the supply vehicle between islands.

We should use container barges, which can load up to 100 containers, relieving our ro-ro ships of 200 trucks back and forth per day and long lines of waiting between ports."

Access to logistics

"The common denominator among agriculture export powerhouses like Thailand and Vietnam is easy access to container logistics that reach all the way to the farms. In the Philippines, this capability is also partly present in Davao and Cagayan de Oro, where the export farms are served well by nearby container ports," Fausto said. (To read/view the full article follow this link: <https://business.inquirer.net/559374/barges-are-sometimes-better-than-ships>)

4. FPI Golf Tournament

18TH
FPI
GOLF CLASSIC

CO-PRESENTED BY:

International Container Terminal Services, Inc.

MANILA MULTIPURPOSE TERMINAL
An ICTSI Group Company

pmftc
Philip Morris Philippines

16 DEC • ORCHARD GOLF

7AM SHOTGUN TEEOFF

INDIVIDUAL REGISTRATION: P7,000

Includes green fee, shared cart, lunch, giveaways, and raffle

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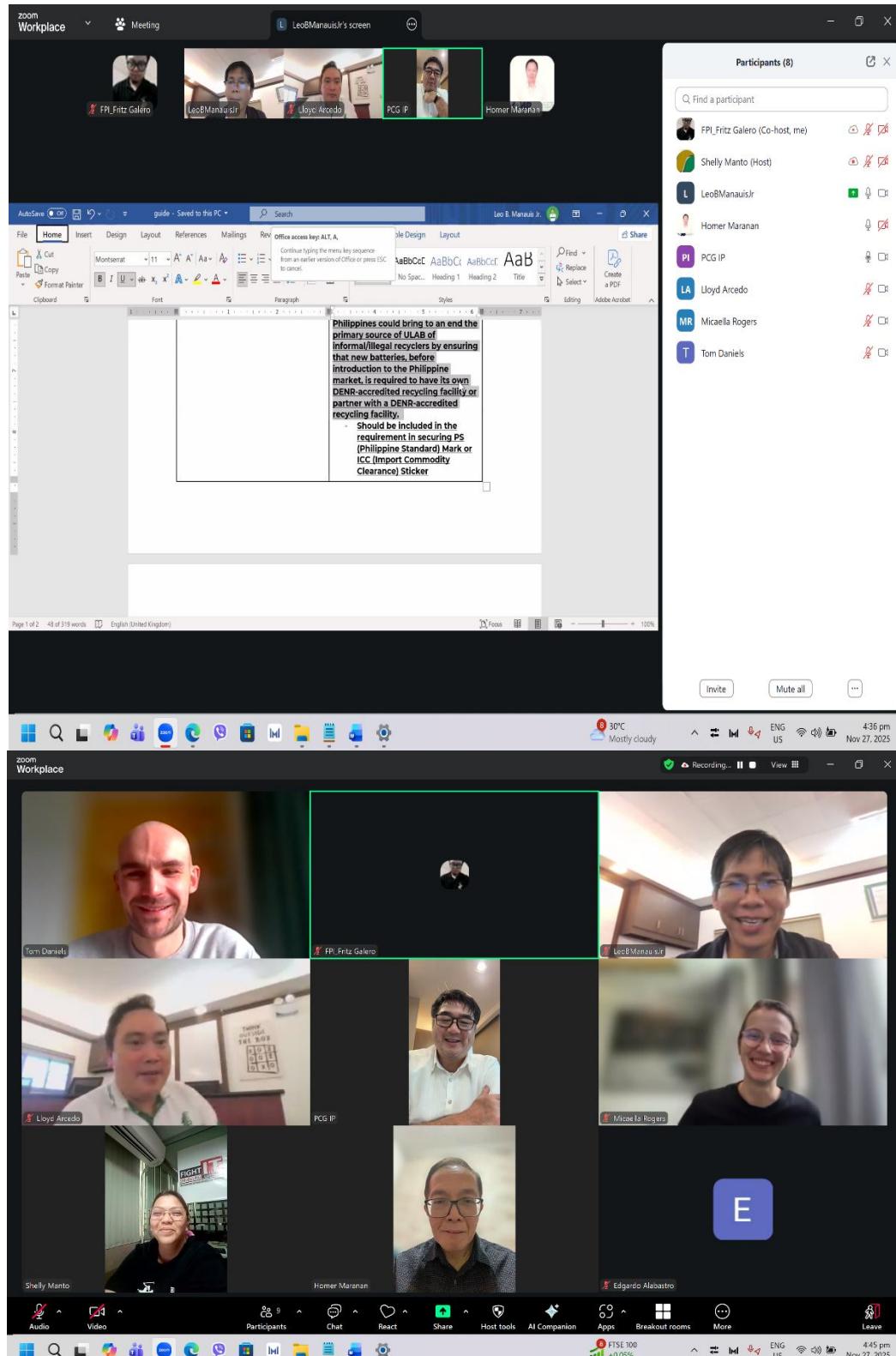
CeMAP MERBAU CORPORATION CONCREAT San Miguel JBL Crystal Sugar Company, Inc.

3 STROKES FILINVEST LAND, INCORPORATED

The Federation is delighted to revive one of its most anticipated events—the Annual FPI Golf Invitational—scheduled for December 16, 2025, at the Orchard Golf and Country Club, with a shotgun start at 7:00 AM. This is in line with FPI's mission to strengthen Philippine industry, this special tournament serves as a fundraising initiative to support and expand FPI's advocacy programs—ensuring we continue to champion the growth, integrity, and competitiveness of our industrial sector. If you are keen about being a sponsor to this event or for any further information, you may also reach the FPI Secretariat thru the ff: Tel. Nos.: (632) 8722-3409, 8584-9642, 8727-4359 Fax: (632) 8722-9737 | Email: fpi@fpi.ph | Website: www.fpi.ph.

5. FPI Committee

FPI Environment Committee



FPI-Lead-Acid Battery Recycling Initiative (LABRI) Meeting held on Thursday, 27 November 2025, 4:00PM via Zoom. The purpose of the meeting is to launch collaboration between the Federation of Philippine Industries (FPI) and LABRI to develop policy recommendations addressing informal lead-acid battery (LAB) recycling and associated lead-poisoning risks.



FPI Environment Committee-Subworking Group (SWG) Meeting, 03 December 2025, 10:00AM, FPI Boardroom, Units 701 & 702, Atlanta Centre Condominium, #31 Annapolis St., Greenhills, San Juan City. The meeting produced a clear strategic direction: establish an administrative policy obligating LAB manufacturers and importers to recover end-of-life batteries through an, Life-Cycle Accountability/ Extended Producer Responsibility, LCA/EPR-type system. The approach focuses on strengthening existing regulations, enforcing accountability across the supply chain, and ultimately starving illegal recyclers of raw materials. A joint DTI-DENR administrative order (JAO) is the agreed path forward, supported by comprehensive documentation and inter-agency coordination.

6. FPI in the news

Jobs and Growth at Risk: Elizabeth Lee on Philippine Manufacturing Contraction | Business 360 | https://www.youtube.com/watch?v=OTMGOml2_qA

Peza: With record-low PMI, let's lobby harder on tariffs | <https://businessmirror.com.ph/2025/12/03/peza-with-record-low-pmi-lets-lobby-harder-on-tariffs/>

Producer price growth slows | <https://www.manilatimes.net/2025/12/03/business/top-business/producer-price-growth-slows/2235795/amp>

Factory gate price growth slows in October |

<https://www.philstar.com/business/2025/12/03/2491451/factory-gate-price-growth-slows-october/amp/>

FACTORY GATE PRICES BARELY RISE AS DEMAND WEAKENS |

<https://malaya.com.ph/business/business-news/factory-gate-prices-barely-rise-as-demand-weakens/>

PH MANUFACTURING IN CONTRACTION : What the PMI Drop means for Jobs, Businesses, and Economy |

<https://www.facebook.com/share/v/14Tk2TN6WXa/?mibextid=wwXIfr>

Business groups welcome audit halt, efforts to reform BIR |

<https://www.manilatimes.net/2025/11/27/business/top-business/business-groups-welcome-audit-halt-efforts-to-reform-bir/2232237/amp>

Business Groups Laud BIR Decision To Suspend Issuance Of LOAs, MOs |

<https://woman.ph/business-groups-laud-bir-decision-to-suspend-issuance-of-loas-mos/>

Business groups laud BIR decision to suspend issuance of LOAs, MOs |

<https://paranaque.metronewscentral.net/metro-business/business-groups-laud-bir-decision-to-suspend-issuance-of-loas-mos>

Recto tax amnesty proposal seen providing relief while DoF grapples with audit abuses |

<https://www.bworldonline.com/economy/2025/11/27/715176/recto-tax-amnesty-proposal-seen-providing-relief-while-dof-grapples-with-audit-abuses/>

Business group: Suspended BIR field audits signal ‘fair, better’ trade

environment | <https://malaya.com.ph/business/business-news/business-group-suspended-bir-field-audits-signal-fair-better-trade-environment/>

More biz groups rally behind BIR after field audits stopped |

<https://businessmirror.com.ph/2025/11/27/more-biz-groups-rally-behind-bir-after-field-audits-stopped/>

Biz groups laud BIR decision to suspend issuance of LOAs, MOs |

<https://www.pna.gov.ph/articles/1264037>

Restoring confidence | <https://opinion.inquirer.net/187777/restoring-confidence>

Economic opportunities, disruptions to take center stage at Forecast 2026 |

<https://www.bworldonline.com/top-stories/2025/11/24/714058/economic-opportunities-disruptions-to-take-center-stage-at-forecast-2026/>

Barges are sometimes better than ships | <https://business.inquirer.net/559374/barges-are-sometimes-better-than-ships>

7. Other news & announcements

DOLE: Labor inspections to continue this December to enforce labor standards |
<https://www.gmanetwork.com/news/topstories/nation/968122/dole-labor-inspections-to-continue-this-december-to-enforce-labor-standards/story/>

Southeast Asian neighbours are catching up with resource scarce Singapore as data centre hub |
<https://www.youtube.com/watch?v=JHUDVlufWag>

An investment of only the first minute of my 13-minute ANC interview will give the reason why the 15% rice tariff has to be increased to 35% when the rice importation ban is lifted (unless importer rice prices spike suddenly). The current 15% tariff was not adjusted upwards when imported rice dropped from \$580 to \$354 a ton. As a result, rice farmers suffered as they never did before. Their P11 palay selling price per kilo did not cover their P14 production cost. Our government decision makers must now make the right tariff decision. Otherwise, our rice farmers will continue to suffer, and our food security imperiled. |

https://drive.google.com/file/d/1gqYtl0Zfb23zZLhEF_b0bGxYVCvcg2O4/view?usp=sharing

Philippine inflation likely eased in November – poll |
<https://www.bworldonline.com/top-stories/2025/12/01/715472/philippine-inflation-likely-eased-in-november-poll/>

Finance chief Go vows Philippine economic rebound after corruption scandal |
https://www.bworldonline.com/bloomberg/2025/11/28/715274/finance-chief-go-vows-philippine-economic-rebound-after-corruption-scandal/#google_vignette

2026: List of long weekends for the entire year |
<https://www.msn.com/en-ph/news/other/2026-list-of-long-weekends-for-the-entire-year/ar-AA1RaceQ?ocid=msedqntp&pc=NMTS&cvid=6927b65841bf4275a3654a0ecbdfa859&ei=45>

Statement on the immediate and temporary suspension of all BIR field audits and related operations |
<https://www.youtube.com/watch?v=71hxXK5axxo>

Sen. Erwin Tulfo calls for probe into 'money-making' scheme within BIR | ANC |
<https://www.youtube.com/watch?v=dbR7QRvkDFc>

World's Largest Nickel Holder Indonesia Still Importing from the Philippines, Industry Group Warns |
https://jakartaglobe.id/business/worlds-largest-nickel-holder-indonesia-still-importing-from-the-philippines-industry-group-warns#goog_rew

The Spokes: Economic Impact of the Flood Control Scandal | Dr. Jesus Felipe |
<https://www.youtube.com/live/jXx20dUdX5c?t=1124s>

BIR RMC No. 107-2025 - Suspension of all Audit and Other Field Operations of the Bureau of Internal Revenue Until Lifted by the Commissioner of Internal Revenue |
[Full Text](#)

SEC promotes innovation, investor protection in Fintech Forward forum |
<https://www.sec.gov.ph/pr-2025/sec-promotes-innovation-investor-protection-in-fintech-forward-forum/#gsc.tab=0>

SEC successfully holds 12th Corporate Governance Forum, highlights collective action for sustainability | <https://www.sec.gov.ph/pr-2025/sec-successfully-holds-12th-corporate-governance-forum-highlights-collective-action-for-sustainability/#gsc.tab=0>

PH business sector remains dynamic with over 43,000 new corporations registered | <https://www.sec.gov.ph/pr-2025/ph-business-sector-remains-dynamic-with-over-43000-new-corporations-registered/#gsc.tab=0>

SEC okays Sta. Lucia Land's rental pool program | <https://www.sec.gov.ph/pr-2025/sec-okays-sta-lucia-lands-rental-pool-program/#gsc.tab=0>

SEC rolls out free company registration simulation platform | <https://www.sec.gov.ph/pr-2025/sec-rolls-out-free-company-registration-simulation-platform/#gsc.tab=0>

SEC showcases sustainability reporting leadership in Geneva | <https://www.sec.gov.ph/pr-2025/sec-showcases-sustainability-reporting-leadership-in-geneva/#gsc.tab=0>

SEC named Paper-less Champion in DAP Productivity Challenge | <https://www.sec.gov.ph/pr-2025/sec-named-paper-less-champion-in-dap-productivity-challenge/#gsc.tab=0>

SEC Philippines teams up with Cambodian securities regulator to develop capital markets | <https://www.sec.gov.ph/pr-2025/sec-philippines-teams-up-with-cambodian-securities-regulator-to-develop-capital-markets/#gsc.tab=0>

REQUEST FOR COMMENTS ON THE DRAFT MEMORANDUM CIRCULAR ON THE MINIMUM PUBLIC OWNERSHIP RULE FOR ISSUERS OF SHARES OF STOCK TO BE LISTED ON AN EXCHANGE | <https://www.sec.gov.ph/notices/request-for-comments-on-the-draft-memorandum-circular-on-the-minimum-public-ownership-rule-for-issuers-of-shares-of-stock-to-be-listed-on-an-exchange/#gsc.tab=0>

REQUEST FOR COMMENTS ON THE SECOND EXPOSURE DRAFT OF THE SEC PROPOSED GUIDELINES ON THE ISSUANCE AND DISCLOSURE OF SUKUK | <https://www.sec.gov.ph/notices/request-for-comments-on-the-second-exposure-draft-of-the-sec-proposed-guidelines-on-the-issuance-and-disclosure-of-sukuk/#gsc.tab=0>

BOC and JICA Advance Efficient, Globally Aligned Trade in 4-Day AEO Workshop | <https://customs.gov.ph/boc-and-jica-advance-efficient-globally-aligned-trade-in-4-day-aeo-workshop/>

Finance Secretary Go Affirms Full Support for BOC's Ongoing Transformation Agenda | <https://customs.gov.ph/finance-secretary-go-affirms-full-support-for-bocs-ongoing-transformation-agenda/>

BOC Launches Portal to Address Public's Complaints and Concerns | <https://customs.gov.ph/boc-launches-portal-to-address-publics-complaints-and-concerns/>

BOC Chief Nepomuceno Receives Award at 75th Anniversary of India-Philippines Diplomatic Relations | [https://customs.gov.ph/boc-chief-nepomuceno-receives-award-at-75th-anniversary-of-india-philippines-diplomatic/](https://customs.gov.ph/boc-chief-nepomuceno-receives-award-at-75th-anniversary-of-india-philippines-diplomatic-relationsboc-chief-nepomuceno-receives-award-at-75th-anniversary-of-india-philippines-diplomatic/)

BOC Enhances Customs Efficiency and Stakeholder Collaboration with US-ABC
| <https://customs.gov.ph/boc-enhances-customs-efficiency-and-stakeholder-collaboration-with-us-abc/>

BOC, ITC Launch JP Digital-PINAS Project to Streamline E-Commerce |
<https://customs.gov.ph/boc-itc-launch-jp-digital-pinas-project-to-streamline-e-commerce/>

20TH CONGRESS COMMITTEE HEARINGS/MEETINGS

- [Senate of the Philippines Committee Hearings/Meetings](#)
- [House of Representatives Committee Meetings](#)